



25 November 2021

Company Announcement Office
Australian Securities Exchange
via electronic lodgement

Cleansing Notice - Share Purchase Plan

Actinogen Medical Limited ACN 086 778 476 (ASX: ACW) (**Actinogen** or the **Company**), gives this notice pursuant to *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (Instrument)*.

The Company will make offers to eligible shareholders to participate in a share purchase plan (**SPP**). The SPP will provide eligible shareholders with an opportunity to apply for up to \$30,000 worth of fully paid ordinary shares in the Company (**Shares**) at an issue price of \$0.135 per Share with a target raise of \$3 million (and ability to take oversubscriptions of up to a further \$2 million) (before costs).

In accordance with the Instrument, the Company advises that:

- (a) the Company will make offers to issue Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and (8) of the Corporations Act.

The release of this notice was authorised by the Board of Actinogen.

Yours faithfully

A handwritten signature in black ink, appearing to read "Peter Webse", written over a horizontal line.

Peter Webse
Company Secretary
Actinogen Medical Limited